

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i>,¹	: Case No. 23-10063 (SHL)
Debtors.	: (Jointly Administered)
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**THIRTEENTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL,
INC., INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 13, 2023
Period for which compensation and reimbursement is sought	February 1, 2024 through and including February 29, 2024
Amount of Compensation sought as actual, reasonable, and necessary	\$150,000.00
Current Fee Request	\$120,000.00 (80% of \$150,000.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$9,601.05
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$129,601.05

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total Fees and Expenses Inclusive of Holdback	\$159,601.05
This is a(n): <u>X</u> monthly ___ interim application ___ final application	

SUMMARY OF MONTHLY FEE STATEMENTS

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**” or the “**Applicant**”), Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”), hereby submits this Fourth Monthly Fee Statement (the “**Statement**”) for the period of February 1, 2024 through and including February 29, 2024 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as “**Exhibit B**” is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit C**” are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

Applicant respectfully requests (i) compensation in the amount of \$120,000.00, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$9,601.05.

Dated: April 19, 2024

Respectfully submitted,

By: 

Brad Geer, Managing Director
**HOULIHAN LOKEY CAPITAL,
INC.**
225 South 6th Street
Minneapolis, Minnesota 55402
Telephone: (612) 215-2249
Email: bgeer@hl.com

EXHIBIT A

Work Hours Summary

Genesis Global Holdco, LLC - HL Work Hours Summary

February 1, 2024 - February 29, 2024

Summary of Hours by Professional / Task Code

Principal Professional	Title	Task Code					Total
		A	B	C	D	E	
Saul Burian	Managing Director	13.0	2.5	2.0	16.5	—	34.0
Bradley Geer	Managing Director	46.0	24.5	46.0	50.5	—	167.0
David Cumming	Director	34.0	14.5	31.5	28.5	—	108.5
Rijul Malik	Associate	46.0	8.0	29.0	106.0	—	189.0
Braedon Kehoe	Analyst	14.0	—	15.5	25.0	—	54.5
Odessa Fung	Analyst	50.0	8.0	25.0	106.0	—	189.0
Nick Bevacqua	Analyst	21.0	—	15.5	24.0	—	60.5
Total		224.0	57.5	164.5	356.5	—	802.5

Task Code Legend

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

EXHIBIT B

Invoice

Houlihan Lokey

Invoice # 118609-13

PERSONAL & CONFIDENTIAL

April 16, 2024

Genesis Global Capital, LLC
250 Park Ave S, 5th Floor
New York, NY 10003

Client # 26011
Case # 119253

Professional Fees

Monthly Fee due on February 6, 2024
Professional Fees Due

\$	150,000.00	
		\$ 150,000.00

Out of Pocket Expenses

Lodging
Airfare
Ground Transportation
Travel and Overtime Meals
Telephone and Data
Out of Pocket Expenses Due

\$	3,392.34	
	3,946.13	
	1,427.55	
	778.03	
	57.00	
		\$ 9,601.05

TOTAL AMOUNT DUE AND PAYABLE

\$ 159,601.05

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

EXHIBIT C

Work Hours Details

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: **Saul Burian**
Total Hours: **34.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/9/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.5
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				34.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: Bradley Geer
Total Hours: 167.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/5/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/6/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/8/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
2/9/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.5
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/10/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.5
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/15/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
2/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/23/2024	A	General Case Administration	Hearing Preparation	3.0
2/23/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/25/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: **Bradley Geer**
Total Hours: **167.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/25/2024	A	General Case Administration	Travel	6.0
2/25/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/26/2024	A	General Case Administration	Confirmation Hearing	6.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/27/2024	A	General Case Administration	Confirmation Hearing	6.0
2/27/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/28/2024	A	General Case Administration	Confirmation Hearing	6.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/29/2024	A	General Case Administration	Travel	6.0
Total				167.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: David Cumming
Total Hours: 108.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/6/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/8/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/15/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
2/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/18/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/23/2024	A	General Case Administration	Hearing Preparation	3.0
2/23/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/26/2024	A	General Case Administration	Confirmation Hearing	6.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/27/2024	A	General Case Administration	Confirmation Hearing	6.0
2/27/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: **David Cumming**
Total Hours: **108.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/28/2024	A	General Case Administration	Confirmation Hearing	6.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				108.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: Rijul Malik
Total Hours: 189.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
2/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/6/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/15/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
2/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/23/2024	A	General Case Administration	Hearing Preparation	3.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/25/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/25/2024	A	General Case Administration	Travel	4.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/26/2024	A	General Case Administration	Confirmation Hearing	6.0
2/26/2024	A	General Case Administration	Travel	2.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: **Rijul Malik**
Total Hours: **189.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
2/27/2024	A	General Case Administration	Confirmation Hearing	6.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/28/2024	A	General Case Administration	Confirmation Hearing	6.0
2/28/2024	A	General Case Administration	Travel	2.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/29/2024	A	General Case Administration	Travel	4.0
Total				189.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: Braedon Kehoe
Total Hours: 54.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/25/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
Total				54.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: Odessa Fung
Total Hours: 189.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/1/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
2/2/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/4/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	0.5
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/6/2024	B	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
2/12/2024	A	General Case Administration	General Case Administration	2.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/15/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/15/2024	A	General Case Administration	General Case Administration	2.0
2/16/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
2/17/2024	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
2/20/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/23/2024	A	General Case Administration	Hearing Preparation	3.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/25/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/25/2024	A	General Case Administration	Travel	4.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/26/2024	A	General Case Administration	Confirmation Hearing	6.0
2/26/2024	A	General Case Administration	Travel	2.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: **Odessa Fung**
Total Hours: **189.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
2/27/2024	A	General Case Administration	Confirmation Hearing	6.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/28/2024	A	General Case Administration	Confirmation Hearing	6.0
2/28/2024	A	General Case Administration	Travel	2.0
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/29/2024	A	General Case Administration	Travel	4.0
Total				189.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 1, 2024 - February 29, 2024

Hours for: Nick Bevacqua
Total Hours: 60.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/1/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/2/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/3/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/5/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/5/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/6/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/7/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/7/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/8/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/8/2024	A	General Case Administration	Court Hearing	2.0
2/8/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/10/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/11/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/12/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/12/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/12/2024	A	General Case Administration	General Case Administration	4.0
2/13/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/14/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/14/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/15/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/15/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/15/2024	A	General Case Administration	General Case Administration	4.0
2/17/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/18/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/19/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/19/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/20/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/21/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
2/21/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/22/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/22/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/24/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/25/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/26/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
2/26/2024	A	General Case Administration	Court Hearing	6.0
2/26/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/27/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
2/28/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
2/28/2024	A	General Case Administration	Court Hearing	2.0
2/28/2024	A	General Case Administration	Court Hearing	3.0
2/29/2024	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
2/29/2024	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				60.5